City of Fort Pierre
Stanley County
Special Assessment Bonds, Series 2004

BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $1.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Fort Pierre.

2. Designation of issue: Special Assessment Bonds, Series 2004.

3. Date of issue: September 21, 2004.

4. Purpose of issue: To finance authorized curb, gutter, and pavement improvements.

5. Type of bond: Tax-exempt.

6. Principal amount and denomination of bond: $850,000

7. Paying dates of principal and interest:

See attached Schedule.

8. Amortization schedule:

See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the Special Assessment Bond is true and correct on this 21st day of September 2004.

By: David Page
Its: Finance Officer

Form: SOS REC 050 08/84

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Assessment Bond **City of Ft. Pierre, SD** **Exhibit A**

Costs Funded	Payment Rate	20 Payments	Level Payment	Closing Fees	Average Life
$850,000.00	3.85%	2 per year	$94,256.61	$0.00	5.77 years
		3.850% Rate	Fctr=.110890		69.2 months
		Commencement: Sep 21, 2004			
		Closing Date: Sep 21, 2004			

Pmt	Total Payment Due	Interest Payment Due	Principal Payment Due	After Payment Principal Balance	After Payment Termination Value	Payment Due Date
	$0.00		$0.00	$850,000.00		Sep 21, 2004
1	$19,998.61	$19,998.61	$0.00	$850,000.00	$850,000.00	May 1, 2005
2	$94,256.61	$16,362.50	$77,894.11	$772,105.89	$772,105.90	Nov 1, 2005
3	$14,863.04	$14,863.04	$0.00	$772,105.89	$772,105.90	May 1, 2006
4	$94,256.61	$14,863.04	$79,393.57	$692,712.33	$692,712.33	Nov 1, 2006
5	$13,334.71	$13,334.71	$0.00	$692,712.33	$692,712.33	May 1, 2007
6	$94,256.61	$13,334.71	$80,921.89	$611,790.44	$611,790.44	Nov 1, 2007
7	$11,776.97	$11,776.97	$0.00	$611,790.44	$611,790.44	May 1, 2008
8	$94,256.61	$11,776.97	$82,479.64	$529,310.80	$529,310.80	Nov 1, 2008
9	$10,189.23	$10,189.23	$0.00	$529,310.80	$529,310.80	May 1, 2009
10	$94,256.61	$10,189.23	$84,067.37	$445,243.42	$445,243.42	Nov 1, 2009
11	$8,570.94	$8,570.94	$0.00	$445,243.42	$445,243.42	May 1, 2010
12	$94,256.61	$8,570.94	$85,685.67	$359,557.75	$359,557.75	Nov 1, 2010
13	$6,921.49	$6,921.49	$0.00	$359,557.75	$359,557.75	May 1, 2011
14	$94,256.61	$6,921.49	$87,335.12	$272,222.64	$272,222.64	Nov 1, 2011
15	$5,240.29	$5,240.29	$0.00	$272,222.64	$272,222.64	May 1, 2012
16	$94,256.61	$5,240.29	$89,016.32	$183,206.32	$183,206.32	Nov 1, 2012
17	$3,526.72	$3,526.72	$0.00	$183,206.32	$183,206.32	May 1, 2013
18	$94,256.61	$3,526.72	$90,729.88	$92,476.43	$92,476.43	Nov 1, 2013
19	$1,780.17	$1,780.17	$0.00	$92,476.43	$92,476.43	May 1, 2014
20	$94,256.61	$1,780.17	$92,476.43	$0.00		Nov 1, 2014

Please Note: Sum of individual principal payments differ from total principal by due to even-cent rounding.
This exhibit is a draft only and may not reflect final terms.

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